



Meaningful Use

Transition of Care

eCW ONLY

April 2016

New Dial In Number

231-213-0100; conference ID 85549#

Mute if not talking

Agenda

- Definition of Transition:
 - What is a “transition”
 - What is NOT a “transition”
 - Numerator and denominator
- Denominator in eCw (aka, record a transition)
 - P2P
 - Faxing
 - Printing
- Sending referrals that are not “transitions”
 - Physical Therapy
 - Diabetes Education
- P2P (within eCw), electronic
- Direct Trust Addresses (for communicating outside eCw but still using P2P)
 - Obtaining a Direct Trust email address
 - Cost (\$100-\$120, per year, per provider)
 - Obtain from eCw
 - Each EHR vendor is a separate connection
 - Regional Direct Trust address book
 - P2P using Direct Trust Address
- Problems:
 - No warning is not sent (green check)
 - No attachments can be sent (indicated fix on the way)
 - Sending electronic and faxing (causing problem with numbers)
 - Problems with P and D (Direct Trust)
 - Error with not getting in EHR
- Adding Direct Trust addresses into eCw
- Attachments to other EHR
- Attach CCDA to record (import)
- Reconcile Meds, Allergy problem list
- Strategy
 - Reduce number in denominator
 - Increase number in numerator (electronic)

Regulations (numerator and denominator)

Attestation Requirements

DENOMINATOR/NUMERATOR/THRESHOLD/EXCLUSION

- **DENOMINATOR:** Number of transitions of care and referrals during the EHR reporting period for which the EP was the transferring or referring provider.
- **NUMERATOR:** The number of transitions of care and referrals in the denominator where a summary of care record was created using CEHRT and exchanged electronically.
- **THRESHOLD:** The percentage must be more than 10 percent in order for an EP to meet this measure.
- **EXCLUSION:** Any EP who transfers a patient to another setting or refers a patient to another provider less than 100 times during the EHR reporting period.

What is a Transition of Care



Ran by MCEITA, no useful feedback from CMS/ONC MU hotline

Examples of Transitions of Care:

- Referral to a specialist or another primary care provider (outside your practice)
- Referral to Hospice
- Referral to Home Care
- Referral to Palliative Care
- Referral to a rehab hospital
- Referral/transfer to an extended care facility/assisted living to be managed by a provider from another practice
- Referring a patient from an ambulatory practice to the ED
- Patients who are referred back to their primary care provider after seeing a specialist (and the specialist has completed care of the patient and will not manage/see the patient for this medical issue)
- Patient leaves the practice



What is NOT a Transition of Care

- Ordering lab test
- Ordering cardiac rehab
- Ordering diabetic education
- Ordering a physical therapy
- Ordering radiology test (MRI, x-Ray, Cat Scan, Bone Density, etc.)
- Ordering other diagnostic studies (PFT, EKG, etc.)
- Scheduling patients for a procedure at another site if the procedure is performed by a referring provider/practice. Examples:
 - Cardiologist schedules a patient for a cardiac cath to be performed at the local hospital where the cardiologist will be performing the cardiac cath
 - A surgeon who sees a patient in the office and schedules surgery at the hospital
- Specialist/consultant sending information back to the referring provider but not sending the patient back to them. Often provider will send a courtesy note indicating the specialist saw the patient and what the patient will be treated for.
- Referral of a patient to another provider within the same practice (using the same EHR).



New POTENTIAL Definition

EP verses EC (new definition under MACRA/MIPS)

Who Will Participate in MIPS?

Affected clinicians are called "**MIPS eligible clinicians**" and will participate in MIPS. The types of **Medicare Part B** eligible clinicians affected by MIPS may expand in future years.

Years 1 and 2



Physicians (MD/DO and DMD/DDS),
PAs, NPs, Clinical nurse specialists,
Certified registered nurse
anesthetists

Years 3+

Secretary may
broaden Eligible
Clinicians group to
include others
such as



Physical or occupational therapists,
Speech-language pathologists,
Audiologists, Nurse midwives,
Clinical social workers, Clinical
psychologists, Dietitians /
Nutritional professionals

CCDA From eCw

CDA Content

Continuity of Care Document (C-CDA)

| | |
|---|---|
| Patient | Wellcentive ZzzTest |
| Date of birth | May 10, 1970 |
| Sex | Male |
| Race(s) | White |
| Ethnicity | Not Hispanic or Latino |
| Language(s) | English (Preferred) |
| Contact info | 123 Main St Cadillac, MI 49601, US Tel: +1-2315551234 |
| Patient IDs | 364084943 2.16.840.1.113883.4.1 |
| Document Id | e962e379-139b-4770-af3c-223c7e94bac3 2.16.840.1.113883.3.109.3.1420.4.1.1.80210.2.2.8 |
| Document Created: | March 24, 2015, 11:58:26 -0400 |
| Performer (primary care physician) | Roger Gerstle, MD 1400 Medical Campus Dr Traverse City, MI 49684 |
| Performer | Joseph Cook, DO 1400 Medical Campus Dr Traverse City, MI 49684, US |
| Author | Timothy R Lambert, Munson Family Practice |
| Contact info | 1400 Medical Campus Dr Traverse City, MI 49684, US Tel: +1-2319358000 |

Numerator /Denominator

Numerator: CCDA's send electronically

Denominator: all transitions

Reduce the denominator (remove PT, Diabetic Ed, Nutrition consult, etc)

- $2/100 = 2\%$
- $2/10 = 50\%$

Increase the numerator (send everything you can electronically)

- $5/100 = 5\%$
- $20/100 = 20\%$

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- Faxing
- Printing

- Sending referrals that are not “transitions”

- Physical Therapy
- Diabetes Education

- P2P (within eCw), electronic

- Direct Trust Addresses (for communicating outside eCw but still using P2P)

- Obtaining a Direct Trust email address
 - Cost (\$100-\$120, per year, per provider)
 - Obtain from eCw
- Each EHR vendor is a separate connection
- Regional Direct Trust address book
- P2P using Direct Trust Address

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- Attach CCDA to record (import)

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Examples of Direct Trust Emails

Cerner: Munson Medical Center: medrecmmc@direct.mhc.net

Next Gen: Dr. Joseph Cook: joseph.cook.p8@direct.munsonhealthcare.nextgenshare.com

eClinical Works: Kent Bowden: kent.bowden@csc.eclinicaldirectplus.com

Medicity: munson.home.care.and.hospice@mhc.midirect.net

Varian: MMCCCompBreast@mhc.direct.varian.com

Glostream: Mitzie@directaddress.net

Practice Fusion: sleepdiagnostics@direct.practicefusion.com

Epic (Spectrum Health): Michael.Dickinson@epic00.shdirect.org

Epic (UofM): echadd13557@direct.med.umich.edu



Addresses Built

<http://www.munsonhealthcare.org/summaryofcare>

DIRECT ADDRESSES

Direct addresses are intended for clinician communication only. Referring providers should continue to follow their usual referral process in addition to sending a CCDA electronically to make sure patient's needs are promptly addressed.

| MHC REGIONAL DIRECT TRUST EMAIL LISTING | | | | | | | | | | | | |
|--|--------|----------|---|------------|------------|-------|---------------|----------------|--|---|---|--|
| Last updated: 3/28/2016 | | | | | | | | | | | | |
| Munson Healthcare has published this Meaningful Use, Summary of Care, Direct Email Directory as a community service and for informational purposes only. A listing in this directory is not a Munson Healthcare endorsement of any particular health care provider. This list is updated regularly for completeness or timeliness of the directory; email addresses should always be confirmed before sending Protected Health Information or other confidential information. Use of information in this directory is authorized only to transmit patient information for treatment purposes. Use for any other purpose is prohibited. | | | | | | | | | | | | |
| Those items in Yellow or Orange have not been tested or do not work correctly. DO NOT USE | | | | | | | | | | | | |
| Status | Type | Location | Last Name | First Name | Cre | NPI | State License | Direct Address | Contact for testing | EHR Vendor | | |
| 321 | Active | Provider | Pine River Medical | GERALYN | DOSKOCH | | | 1710079256 | GERALYN.DOSKOCH@cah.cernerdirect.com | Matt Perkins, mperkins@mhc.net 231 547 8851 | Cerner | |
| 322 | Active | Provider | Pine River Medical | KATHRYN | FRAKE | | | 1558581355 | KATHRYN.FRAKE@cah.cernerdirect.com | Michelle Hines mhines@mhc.net 231 547 4042 | Cerner | |
| 323 | Active | Provider | Pine River Medical | MARYANN | IVEY | | | 1427137231 | MARYANNEIVEY@cah.cernerdirect.com | Matt Perkins, mperkins@mhc.net 231 547 8851 | Cerner | |
| 324 | Active | Provider | Pine River Medical | MICHAEL | HARMEILING | | | 1194836502 | MICHAELHARMEILING@cah.cernerdirect.com | Donna Looze, dooze@mhc.net, 231 582 5314 | Cerner | |
| 325 | | | | | | | | | | | | |
| 326 | Active | Office | Prudenville Community Health Center - MHC Grating Physician | | | | | | 1420.001@direct.munsonhealthcare.nextgenshare.com | Jessica Hartman, 989-348-0069 | Next Gen | |
| 327 | Active | Provider | Prudenville Community Health Center | Baker | Hajley | | | 1942519525 | hajley.baker.pl@direct.munsonhealthcare.nextgenshare.com | Jessica Hartman, 989-348-0069 | Next Gen | |
| 328 | Active | Provider | Prudenville Community Health Center | Gee | James | | | 1487974184 | james.gee.pl@direct.munsonhealthcare.nextgenshare.com | Jessica Hartman, 989-348-0069 | Next Gen | |
| 329 | Active | Provider | Prudenville Community Health Center | Gielinski | Barbara | S | | 1811920960 | barbara.gielinski.pl@direct.munsonhealthcare.nextgenshare.com | Jessica Hartman, 989-348-0069 | Next Gen | |
| 330 | Active | Provider | Prudenville Community Health Center | Janisse | Amanda | C | | 1942561964 | amanda.janisse.pl@direct.munsonhealthcare.nextgenshare.com | Jessica Hartman, 989-348-0069 | Next Gen | |
| 331 | Active | Provider | Prudenville Community Health Center | Rubert | Cynthia | | | 1023074360 | cynthia.rubert.pl@direct.munsonhealthcare.nextgenshare.com | Jessica Hartman, 989-348-0069 | Next Gen | |
| 332 | | | | | | | | | | | | |
| 333 | Active | Office | Roscommon Community Health Center - MHC Grating Physician | | | | | | 1420.001@direct.munsonhealthcare.nextgenshare.com | Jessica Hartman, 989-348-0069 | Next Gen | |
| 334 | Active | Provider | Roscommon Community Health Center | Anderson | Amorette | Leann | | 1205025046 | amorette.anderson.pl@direct.munsonhealthcare.nextgenshare.com | Jessica Hartman, 989-348-0069 | Next Gen | |
| 335 | Active | Provider | Roscommon Community Health Center | DeYoung | Karen | | | 1982801563 | karen.deyoung.pl@direct.munsonhealthcare.nextgenshare.com | Jessica Hartman, 989-348-0069 | Next Gen | |
| 336 | Active | Provider | Roscommon Community Health Center | Dibbet | Mark | | | 1215953948 | mark.dibbet.pl@direct.munsonhealthcare.nextgenshare.com | Jessica Hartman, 989-348-0069 | Next Gen | |
| 337 | Active | Provider | Roscommon Community Health Center | Thornton | Timothy | | | 1205852936 | timothy.thornton.pl@direct.munsonhealthcare.nextgenshare.com | Jessica Hartman, 989-348-0069 | Next Gen | |
| 338 | | | | | | | | | | | | |
| 339 | Active | Office | Sleep Diagnostic of Michigan (West Branch Location) | | | | | | sleepdiagnostics@direct.practicefusion.com | Donna Pauley, dpauley@michigansleep.com, 989-312-0666 | Practice Fusion | |
| 340 | | | | | | | | | | | | |
| 341 | | | | | | | | | | | | |
| 342 | Active | Office | City | | | | | | 1420.0015@direct.munsonhealthcare.nextgenshare.com | Julie Smeltzer, 231-935-2401 | Next Gen | |
| 343 | Active | Provider | Surgical Associates Of Traverse City | Gaultier | Toni | | | 1467445619 | toni.gaultier.pl15@direct.munsonhealthcare.nextgenshare.com | Julie Smeltzer, 231-935-2401 | Next Gen | |
| 344 | Active | Provider | Surgical Associates Of Traverse City | Noble | Valter | C | | 1184616716 | valter.noble.pl15@direct.munsonhealthcare.nextgenshare.com | Julie Smeltzer, 231-935-2401 | Next Gen | |
| 345 | Active | Provider | Surgical Associates Of Traverse City | Pothoff Sr | William | P | | 1760475918 | william.pothoffsr.pl15@direct.munsonhealthcare.nextgenshare.com | Julie Smeltzer, 231-935-2401 | Next Gen | |
| 346 | Active | Provider | Surgical Associates Of Traverse City | Seah | Adrian | S | | 1306366908 | adrian.seah.pl15@direct.munsonhealthcare.nextgenshare.com | Julie Smeltzer, 231-935-2401 | Next Gen | |
| 347 | Active | Provider | Surgical Associates Of Traverse City | Tooley | Richard | N | | 1235727824 | richard.tooley.pl15@direct.munsonhealthcare.nextgenshare.com | Julie Smeltzer, 231-935-2401 | Next Gen | |
| 348 | Active | Provider | Surgical Associates Of Traverse City | VanderKolk | Michael | H | | 1467444216 | michael.vanderkolk.pl15@direct.munsonhealthcare.nextgenshare.com | Julie Smeltzer, 231-935-2401 | Next Gen | |
| 349 | | | | | | | | | | | | |
| 350 | Active | SNF | Tendercare Birchwood | | | | | 1070000029 | tendercare.birchwood@ehsi.midirect.net | | Uses drop box from Mich Health Connect | |
| 351 | Active | SNF | Tendercare Leelanau | | | | | 10700000213 | tendercare.leelanau@ehsi.midirect.net | | Uses drop box from Mich Health Connect | |
| 352 | Active | SNF | Tendercare Traverse City | | | | | 10700000365 | tendercare.traverse.city@ehsi.midirect.net | | Uses drop box from Mich Health Connect | |
| 353 | | | | | | | | | | | | |
| 354 | Active | SNF | The Maples Benzie County Medical Care Facility | | | | | 1417931858 | MV0006318 | the.maples@benziemapsles.midirect.net | Kathleen Dube, 231-352-9674, kdube@benzie.com | Uses drop box from Mich Health Connect |
| 355 | | | | | | | | | | | | |
| 356 | Active | Office | The Sleep Center Munson Healthcare Charlevoix Hospital | PAMELA | KNYSZ | | | 1.62E-09 | PAMELAKNYSZ@cah.cernerdirect.com | Matt Perkins, mperkins@mhc.net 231 547 | Cerner | |
| 357 | | | | | | | | | | | | |
| 358 | Active | Office | Traverse Bay Radiation Oncology PC | | | | | 1356351506 | traversebayradiation@mhc.direct.varian.com | Sue Curnow, 231-935-7106 | Varian | |

DIRECT ADDRESSES

Not local, but used by region

NO LONGER ACTIVE



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 - No attachments can be sent (indicated fix on the way)
 - Sending electronic and faxing (causing problem with numbers)
 - Problems with P and D (Direct Trust)
 - Error with not getting in EHR
 - Cannot match if the patient is in the system
 - Issue with Primary Care (Dr. Hill’s request)
- Adding Direct Trust addresses into eCw
- Attachments to other EHR
- Attach CCDA to record (import)
- Reconcile Meds, Allergy problem list
- Strategy
 - Reduce number in denominator
 - Increase number in numerator (electronic)

Request

- Always have a diagnosis on the CCDA.
- Setting by practice

I continue to receive these without a diagnosis and am therefore unable to accept the referral. I call the office, leave a message, wait for a call back, hopefully am available when they call back, etc. All of these steps can and do cause delays in care. I questioned this during the recent webinar but I don't think it was completely understood. There was a recommendation made to send a letter to practices that we will not accept referrals without a diagnosis, and while this may help I still feel strongly that all practices should be advised to make a diagnosis mandatory when creating a referral (which is a setting in eCW). This would eliminate these problems and put the responsibility on the practice requesting the referral. Another suggestion that was made was to respond electronically to this request stating we cannot accept it, this is only an option to providers and providers are not whom received the request initially. I do not want to re-assign this to a physician and expect him to send a note electronically in the middle of providing patient care. Again, additional unnecessary steps.

eClinical Works

- eCw uses P2P
- P2P (eCw to eCw)

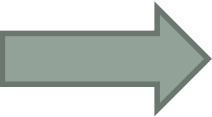
| | | | | |
|----------------------------------|---------------|--------------------------------|---------------------|--------------------------------|
| <input type="radio"/> | Hill,Laura | 872 Munson Ave Traverse Cit... | Family Practice | 📞 99223063 |
| <input checked="" type="radio"/> | Hill,Laura | 872 Munson Avenue, Suite D ... | Family Medicine | |
| <input type="radio"/> | HILL,MARCELLA | 2572 N US HWY 131 ELMIRA MI... | Physician Assistant | 📞 9897317700 📞 919897312999 |

- P2P (eCw to non eCw)

| | | | | | | | |
|-----------------------|----------------------------------|----------------|--------------------------------|-----------------|--------------|------|---|
| <input type="radio"/> | <input checked="" type="radio"/> | COOK, RONNIE T | 130 W RAVINE ST KINGSFORT T... | | MA | 👤 | |
| <input type="radio"/> | <input checked="" type="radio"/> | COOK, JOSEPH | 1400 Medical Campus Dr Trav... | Family Medicine | 📞 2319358000 | N.MI | 👤 |
| <input type="radio"/> | <input checked="" type="radio"/> | Cook, Loretta | 517 W Grace Street Richmond... | | MA | 👤 | |

- Addresses in our community that work:
 - MMC Nephrology, MMC Endo, MMC Pain Clinic, MMC Rheumatology, MMC Infectious Disease, MMC Cadillac Surgical, Northern Michigan Gastroenterology
- Demo from Renee

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Addresses Built

May have to build the address in your EHR

- eCw (Renee Gerrie for hosted eCw)



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CHALLENGE: Additional Attachments


| EHR | Attachments to practice with same EHR | Attachments to practice with different EHR |
|-----------------------|---------------------------------------|--|
| eCW | Yes (P2P) | No (P2P) |
| Next Gen (NG) | Yes (NG Share) | Epic and Allscripts |
| Varian (MMC Oncology) | No | No |
| Allscripts | Yes | NG and others |
| Glostream | unknown | |
| Cerner | unknown | |




Attachments may include

- Referral Letter
- Signed order
- +/- Lab Test Result
- Additional forms
- Insurance


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 - Attach CCDA to record (import)
 - Reconcile Meds, Allergy problem list
 - Strategy
 - Reduce number in denominator
 - Increase number in numerator (electronic)

Agenda

- Definition of Transition:
 - What is a “transition”
 - What is NOT a “transition”
 - Numerator and denominator
 - Denominator in eCw (aka, record a transition)
 - P2P
 - Faxing
 - Printing
 - Sending referrals that are not “transitions”
 - Physical Therapy
 - Diabetes Education
 - P2P (within eCw), electronic
 - Direct Trust Addresses (for communicating outside eCw but still using P2P)
 - Obtaining a Direct Trust email address
 - Cost (\$100-\$120, per year, per provider)
 - Obtain from eCw
 - Each EHR vendor is a separate connection
 - Regional Direct Trust address book
 - P2P using Direct Trust Address
- 
- Problems:
 - No warning is not sent (green check)
 - No attachments can be sent (indicated fix on the way)
 - Sending electronic and faxing (causing problem with numbers)
 - Problems with P and D (Direct Trust)
 - Error with not getting in EHR
 - Adding Direct Trust addresses into eCw
 - Attachments to other EHR
 - Attach CCDA to record (import)
 - Reconcile Meds, Allergy problem list
- ### Strategy
- Reduce number in denominator
 - Increase number in numerator (electronic)

Numerator /Denominator

Numerator: CCDA's send electronically

Denominator: all transitions

Reduce the denominator (remove PT, Diabetic Ed, Nutrition consult, etc)

- $2/100 = 2\%$
- $2/10 = 50\%$

- Increase the numerator (send everything you can electronically)
- $5/100 = 5\%$
- $20/100 = 20\%$

Strategy (know who you refer to)

Munson Family Practice Referral and Transition of Care

| Practice | Electronic Summary of Care (CCDa) to Provider (NG Share) | Electronic Summary of Care (CCDa) to Practice (NG Share) | Attachments | Send as Order (not referral) |
|------------------------------------|--|--|-----------------------|------------------------------|
| THV | YES | YES • Traverse Heart and Vascular | Electronic (NG share) | |
| BAUA | YES | YES • Bay Area Urology | Electronic (NG share) | |
| Surgical Associates | YES | YES • Surgical Associates | Electronic (NG share) | |
| GLOC | No | YES • Great Lakes Orthopedic Center | Electronic (NG share) | |
| DHA | Yes | YES Digestive Health Associates | Electronic (NG share) | |
| MMC Oncology | YES | YES • Munson Multi-Disciplinary Thoracic • Munson Medical Oncology/Hematology • Munson Gynecologic Oncology | Fax | |
| MMC ID, MMC Nephro, MMC Rheum | YES | No | Fax | |
| MMC Pain Clinic | YES | No | Fax | |
| JP Milliken | Yes | No | Fax | |
| Univ of Michigan | Yes | Yes | | |
| Spectrum | Yes | | | |
| Munson Hospice and Palliative Care | No | YES • Munson Home Care and Hospice | Fax | |
| Emergency Department | No | YES • Munson Medical Center | | |
| | | | | |
| | | | | |
| Physical Therapy | | | | X |
| Diabetic Education | | | | X |

Good idea to develop for your referrals

Beginners Checklist

- Monitor each providers percentage and denominator
- Clearly understand how your EHR records numerator and denominator are calculated
- Clarify which of your “referrals” are considered transitions of care (denominator)
- Document the process for your practice for referrals/transitions to your key providers/sites
 - Update for new providers or improved functionality
 - Train and monitor referral staff
- Test with your key providers/sites



*the
Beginner's Guide*

TEST, TEST, TEST before live



Figure out who you transition your patients to

Contact them and find out what their address is (NO master list)

What other forms are needed

Do a test, or two, or three....

Stage 3 Requirements

- 50% (not 10%) are sent electronically
- Exclusions Added: 50% or more of encounters with less than 4MB broadband available (and that may have gone up to 5MB),
 - Counties that qualify: Crawford, Kalkaska, Wexford, Missaukee, Charlevoix, Manistee, Chippewa, Luce,
 - Counties that DO NOT qualify: Grand Traverse, Benzie, Otsego, Emmet, Antrim, Roscommon



Stage 3 (CHIME Table)

From CHIME: Officials from the Department of Health and Human Services (HHS) unveiled their vision for MU Stage 3, including changes that support "efforts to increase simplicity and flexibility in the program while driving interoperability and a focus on patient outcomes in the meaningful use program," CMS said. The proposed MU rule would establish a single reporting period for all providers based on the calendar year and require all hospitals to meet 18 measures across 8 objective areas and all eligible professionals to meet 17 measures across the same objective areas. Stage 3 will begin in 2017, but the proposed rule allows most providers the option to wait until 2018 to move from Stage 2 to Stage 3. Below is a snapshot of proposed objectives for Stage 3:

Protect ePHI

- Perform a security risk analysis

eRx

- > 80%
- > 25% of hospital discharges medication orders query drug formulary

Clinical Decision Support

- 5 CDS alerts
- Enabled drug/drug; drug/allergy interaction

CPOE

- 80% medication orders
- 60% lab orders
- 60% diagnostic

Patient Electronic Access to Health Information

- Provide access w/in 24 hours (can be through API)
- > 35% Education resources

Coordination of Care through Patient Engagement (meet 2 of 3)

- > 25% View, Download or Transmit or > 25% use API to access their information
- > 35% use secure messaging
- > 15% PGHD is incorporated

Health Information Exchange (2 of 3)

- > 50% of ToC transmit electronic summary of care record (SoCR)
- > **40% of ToC recipients incorporate SoCR into their EHR**
- > **80% of ToC perform "clinical information reconciliation"**

Public Health

6 measures; EPs choose 3 of measures 1-5; EHs choose 4 of measures 1-6



Questions



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